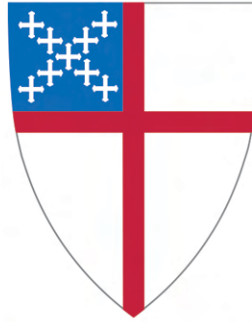


DO YOU WANT TO MAKE A
LONG LASTING IMPACT
ON THE FUTURE OF CHC?

PLEASE CONSIDER THIS FUND



The Episcopal Church of the Holy Communion

320 Broad Street
Lake Geneva, WI 53147
Phone: (262) 248-3522

www.holycommunionlakegeneva.com

THE LEGACY FUND

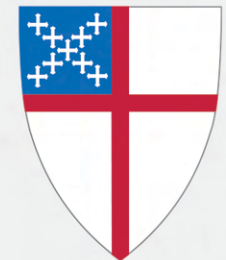
OF
THE EPISCOPAL CHURCH OF
THE HOLY COMMUNION



**The Legacy Fund of The Episcopal
Church of the Holy Communion.**

*Giving with Purpose and Foresight:
Our Fund-Your Legacy*

The Legacy Fund is critical to the
long-term financial health of our
historic parish. Please make our fund
part of your legacy.



Our Fund-Your Legacy
Giving with Purpose and Foresight

“Ask, and it will be given to you.”

LUKE 6:38

Bringing God to Lake Geneva
and Surrounding Areas Since 1844

LISTED ON NATIONAL REGISTRY OF
HISTORIC PLACES

“For where your treasure is,
there your heart will be also.”

LUKE 12:18

What type of fund is the Legacy Fund and what gifts does it receive?

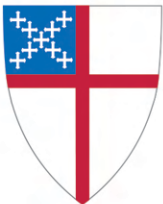
The Legacy Fund is an endowment fund that allows parishioners, family and friends to leave a lasting gift. It is open to all investors.

These gifts can include but are not limited to:

- Outright gifts at anytime in any amount: cash, bonds, stocks, mutual funds.
- Bequest in your Will or Trust: Name the Legacy Fund to receive a gift upon your death.
- Gift of Insurance/Retirement Accounts: Name the Legacy Fund as a beneficiary of a portion of your retirement accounts or life insurance.
- An IRA rollover

Why would I give to this fund?

Giving to this fund is different from giving to our annual pledge campaign that helps to keep the church operating. The purpose of the Legacy Fund is to be a resource to support the greater needs of the church that are not covered by annual operations, providing extra security when unforeseen expenses present themselves.



How will the funds be used?

All outlays of the fund will be used for the **exclusive use of The Episcopal Church of the Holy Communion. Only the annual interest or dividends will be spent-not the principal.** The funds can be used for different purposes to maximize flexibility to address significant needs of the church or community.

Are gifts tax deductible?

All donations to this fund are tax deductible.*

Can I give in honor or in memory of someone?

Yes! Making a gift to the Legacy fund is a wonderful way to recognize someone special in your life. You may even want to make a gift for a special occasion, such as a holiday or birthday. The names of all donors and those in whose honor or memory the funds are given are inscribed in our memory book on permanent display in the back of the church. Their names are also announced at our annual meeting.

**As with any major decision, consult an attorney, CPA or financial advisor to learn all about the tax benefits of leaving a gift to the Legacy Fund.*

Our Mission

SHARING GOD'S LOVE FOR ALL
TEACHING GOD'S WAYS

This fund managed by:



The Diocese of Wisconsin

Here's how you can contribute to our legacy fund.

Is there a minimum specified amount?

No. All gifts are welcome in any amount and can be given by anyone, at any time, while they are members of our church or in their estate, or by family and friends.

If I'm interested, where do I start?

Please contact our Senior or Junior Warden at our church office, or you can send an email to our clergy at: holycommunionepiscopalchurch@gmail.com

We can help simplify the process and ensure that your gift is hassle-free. Talk to any of these persons to fill out the **statement of intent form**. A copy of our investment policy is available upon request.

Thank you for helping to ensure the future of The Episcopal Church of the Holy Communion



“And now abideth faith, hope, charity, these three; but the greatest of these is charity”

Corinthians 13:13